

Welcome to the 13th National Conference

Making Sustainability Pay The GCMA National Conference 14 – 16 November 2011

WORKING FOR GOLF

R&A

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Changing Times



Times are definitely changing!



What needs to change?





What will be best for golf?





Where do we start?



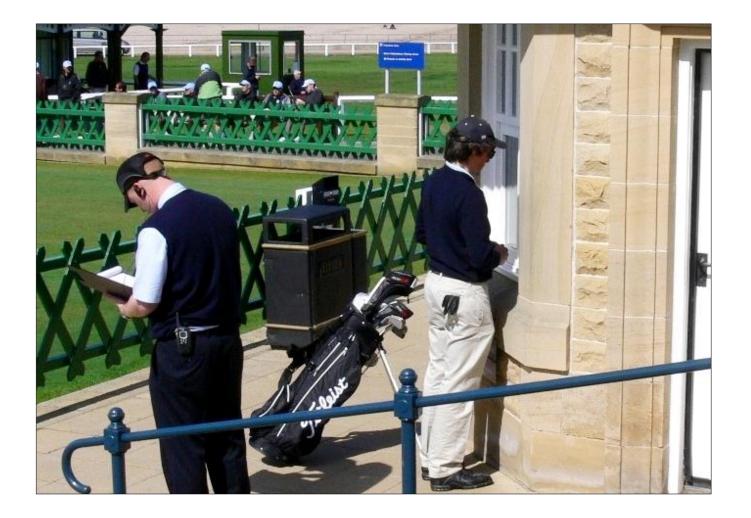


The Golf Course





At the heart of business operations ...





There are many new pressures facing golf courses ...

• ... which need to be both understood and mitigated as times change.





Economic

- Global recession
- Demand for 'value for money' and accessible golf
- Increasing costs of resources, materials and operating machinery
- Tighter profit margins





The golfer

- Golfers are demanding high quality golf at a more affordable price
- Demand for year-round availability of play on well prepared courses in attractive natural settings
- Customer attainment and retention





Environmental

- Increasing local, national and international emphasis on good environmental management from businesses
- Increasing protective legislation
- Tightening controls chemicals and water
- Severity of penalties
- Benefits from good environmental practice
- Awareness of environmental issues
- Global climate change and future unpredictability





Community

 Increasing requirements to manage waste and pollution effectively

- Energy efficiency
- Nature conservation and enhancement
- Benefits to the local community
- The purchasing decision





An answer?

We need an integrated and holistic approach to management





Change does not always have to be painful ...





So, what is needed from golf courses in the future?

- Be economically sound
- Offer a value for money golf experience
- Be environmentally compatible
- Contribute positively to the wider, non-golfing community



Operate 'sustainably'



"Sustainability"



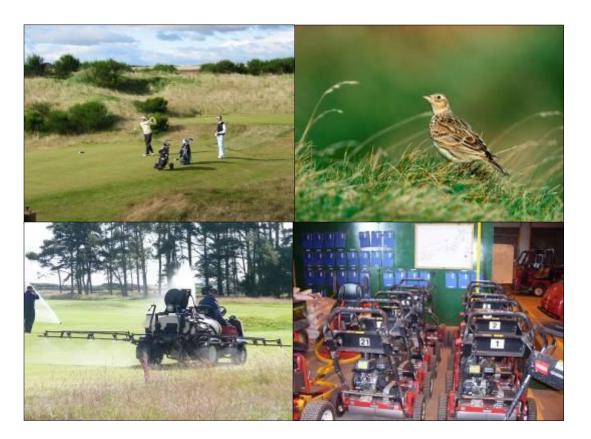
"Optimising the **playing quality** of the golf course in harmony with the conservation of its **natural environment** under **economically sound** and **socially responsible** management."



Sustainability

Four parameters:

- Economic performance
- Playing performance
- Environmental stewardship
- Social responsibility





Economic performance

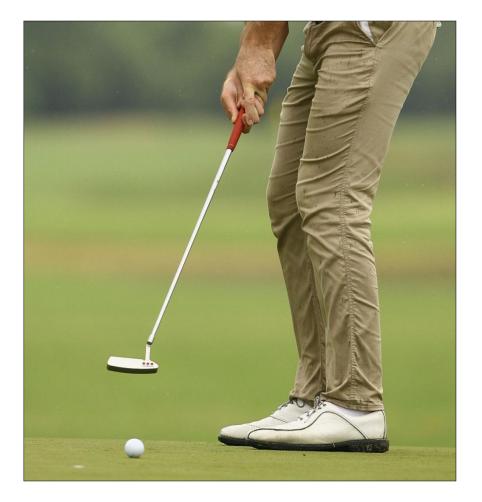
- Secure and successful financial operation
- Profit for shareholders
- Enough surplus to cover necessary investment in the golf course





Playing performance

- The requirements of the golfer
- Value for money
- The golf experience





Environmental stewardship

- Conservation of resources
- Minimising impacts
- Player experience
- Adapting to climate change





Social responsibility

- Employment
- Recreational green space
- Ecosystem services





Sustainable Management

Long-term resilience, security and success in business operations





Sustainability in practice?

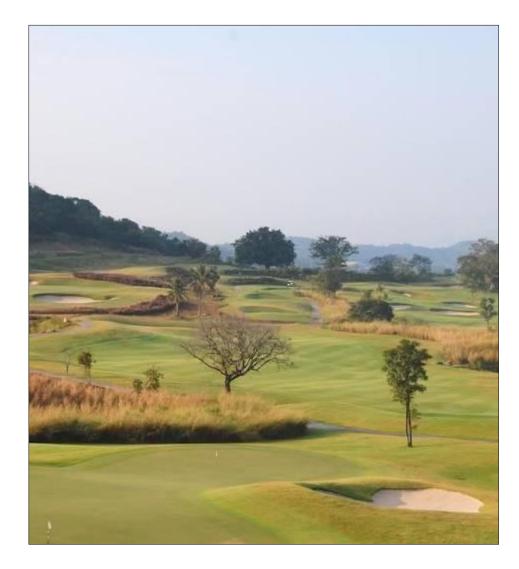
- Concepts rather than strict guidelines
- Attitudes rather than set boundaries





Case studies

Banyan Golf Club Hua Hin Thailand







Case studies – Banyan GC, Thailand

Grass species:

- Zoysia matrella through the green
- Greens hybrid Tifeagle Bermudagrass
- Tee surfaces seashore paspalum

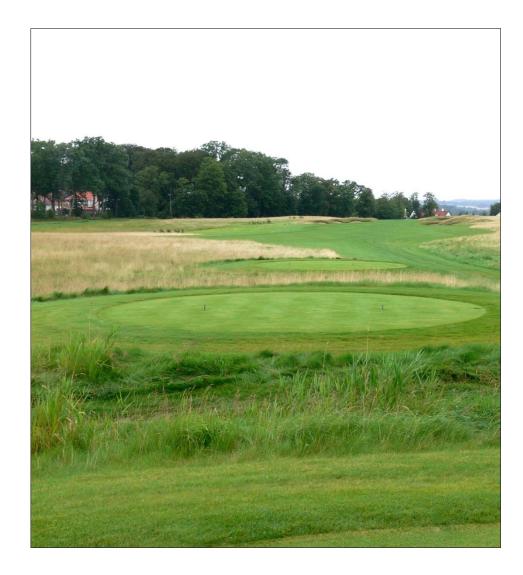
Excellent playability at minimum management costs!

Well managed Zoysia:

- Up to 50% less pesticide than seashore paspalum or Bermudagrass
- Resistant to many insects and weeds, virtually free of diseases
- 30% less water than seashore paspalum
- Excellent drought tolerance
- 30% less nitrogen requirements than Bermudagrass or seashore paspalum
- 25% less frequent mowing than Bermudagrass or seashore paspalum

Case studies

Elisefarm Golf Club Hörby Sweden







Case studies – Elisefarm GC, Sweden

Grass species:

- Greens and tees fescue/browntop bentgrass mix
- High levels of surface playing performance
- Low requirements for water, fertiliser and pesticide

Management approach:

- Use of naturally occurring materials to enhance drainage qualities
- Use of sheep to graze rough grassland
- On-going programme of surface improvements; top dressing every third week and minimal irrigation

Benefits:

- Low mowing frequency and cost outlay
- Maximising the availability of the course for play





Moving forwards, what is available?

Information resources & decision making tools

Support structures for making transitions in management approach

Certification; getting recognised and enhancing your brand





The Golf Course

R84



The Golf Course website



www.randa.org/thegolfcourse

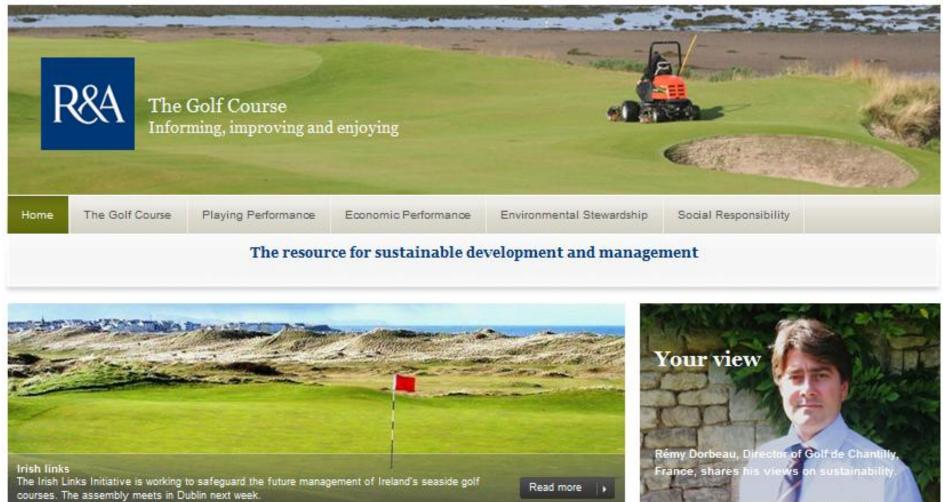
- Information resource
- News, case studies and features
- Data collection tools for business management



Course Health Check

A Course Health Tracker





Askernish

Irish links

Success in Portugal

ortugal Dangero

Dangerous waters

Playing Performance

Read the latest update



" Earth's climate is changing. Natural environments are

Sustainability and golf



Greener Golf website



www.englishgolfunion.org/greenergolf

- Environmental advice to all English golf clubs
- Forming an Environmental Sub-Committee
- Generating an Environmental Policy Document



The Golf Environment Organization



- GEO OnCourse[™] an Environmental Programme for golf
- GEO Certified[™] an Ecolabel for golf





Summary

- Sustainability as an avenue of opportunity for business development
- Incorporation of key concepts
- Enhancing, securing and strengthening your business model
- The resources are already available to get started



Changing times means changing attitudes



Based in St Andrews, The R&A organises The Open Championship, major amateur events and international matches. Together with the United States Golf Association, The R&A governs the game worldwide, jointly administering the Rules of Golf, Rules of Amateur Status, Equipment Standards and World Amateur Golf Rankings. The R&A's working jurisdiction is global, excluding the United States and Mexico.

The R&A is committed to working for golf and supports the growth of the game internationally and the development and management of sustainable golf facilities. The R&A operates with the consent of 143 organisations from the amateur and professional game and on behalf of over thirty million golfers in 128 countries.





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